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ASX ANNOUNCEMENT 3 October 2017

SPECIAL CAPITAL DISTRIBUTION NOW UNCONDITIONAL

Further to the announcement on 4 September 2017, Aspen Group (ASX:APZ) is pleased to advise that the special capital distribution of 5.0 cents per stapled security is now unconditional following the settlement of Spearwood South on 29 September 2017.

Key Dates

Ex-Distribution Date: 4 October 2017

Record Date: 5:00pm (EST) on 5 October 2017

Payment Date: On or about 20 October 2017

END

<i>For further information, please contact:</i>	
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