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ASX ANNOUNCEMENT
2 June 2020

Aspen Group
Opening of Securityholder Purchase Plan

Aspen Group (which comprises Aspen Group Limited and Aspen Property Trust) (ASX: APZ) (“**Aspen**”) is pleased to announce that its Securityholder Purchase Plan (“**SPP**”) offer booklet will be distributed to eligible securityholders on 5 June 2020. The offer will be open from this date and close on 24 June 2020.

Eligible securityholders can acquire up to \$30,000 worth of new securities at a fixed price of \$1.00 per security. If the total value of applications exceeds \$3 million, Aspen may scale back applications or increase the total amount to be raised under the SPP. The securities will rank equally with existing APZ securities and will be entitled to the distribution for the half year ending 30 June 2020. The SPP is not underwritten.

END

Announcement authorised by Joint CEO, David Dixon.

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